

**Current Probate Tentative Rulings**

<b>Time</b>	<b>Case Number</b>	<b>Style</b>	<b>Tentative</b>
<b>9:00</b>	19PR00023	Estate of Ware, Kimberly	On the request of the Petitioner, this matter is continued to March 5, 2024 at 9:00 a.m.
9:00	20PR00367	The Alexander Ocasio Special Needs Trust	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	21PR00142	Estate of Shannon, Shirley J	The Court will hear from counsel.
9:00	21PR00384	Estate of Wheeler, Janet Lynn	At the request of counsel this matter is continued to September 10, 2024 at 9:00 a.m.
9:00	21PR00447	Estate of Howard, Shirley Everest	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	21PR00597	Estate of Plane, Clinton E	At the request of counsel this matter is continued to January 9, 2024 at 9:00 a.m.
9:00	22PR00055	Estate of Brown, Roger D	At the request of the Public Administrator this matter is continued to March 5, 2024 at 9:00 a.m.
9:00	22PR00181	In the Matter of: Dawson, Judith Marie	The Second and Final Report of Status of Administration is settled and approved and the matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00188	Estate of Kirk, Dairl Joe, Sr.	The statutory executor's fees and attorney's fees are miscalculated. Pursuant to Probate Code §10800(a), based on the value of the Estate, the statutory fees are \$7,800, rather than the \$8,600 requested [4% of First \$100,000 = \$4,000; 3% of Next \$100,000 = \$3,000; 2% of Next \$40,000 = \$800 = \$7,800]. Thus, while the Second and Final Report of Status of Administration is settled and approved, the proposed Order shall be modified to reduce the fees therein to \$7,800, and this matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m.

9:00	22PR00431	Estate of Regnier, Richard Lee	At the request of counsel this matter is continued to September 3, 2024 at 9:00 a.m.
9:00	22PR00577	Estate of Scott, Jeffrey Paul	The Report of Administration on Waiver of Account and Petition for Final Distribution is settled and approved, the review hearing on December 5, 2023 is vacated, and the matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00579	The James and Amy Wells Revocable Trust of 2008	The Court will hear from counsel.
9:00	22PR00583	Estate of Lindahl, Harry Edward, Jr.	The statutory administrator's fees and attorney's fees are miscalculated. Pursuant to Probate Code §10800(a), based on the value of the Estate, the statutory fees are \$24,537.15, rather than the \$26,074 requested [4% of First \$100,000 = \$4,000; 3% of Next \$100,000 = \$3,000; 2% of Next \$800,000 = \$16,000; 1% of Next 153,715.12 = \$1,537.15 = \$24,537.15]. Thus, while the First and Final Account and Report of Administrator is settled and approved, the proposed Order shall be modified to reduce the fees therein to \$24,537.15, and this matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m.
9:00	22PR00680	Estate of Richardson, Frances	The First and Final Account is settled and approved, the review hearing on January 23, 2024 is vacated, and the matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	23PR00020	Estate of Simpson, Sherri Ann	The First and Final Report of Status of Administration is settled and approved. The review hearing on February 13, 2024 is vacated, and the matter is set for a final discharge hearing on March 5, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	23PR00034	Estate of Montgomery, Myrna L	The First and Final Report of Administrator is settled and approved. The review hearing on March 5, 2024 at 9:00 a.m. shall remain on calendar for final discharge. Counsel shall submit a form of order within two weeks.
9:00	23PR00193	Estate of: Stewart, Alan Joseph	The petition is granted, letters of administration with full authority shall issue, bond is set at \$427,400.00, Jane Dolan is appointed as probate referee and a final distribution hearing is set for September 3, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.

9:00	23PR00291	Hunter Revocable Inter Vivos Trust	The Court will hear from counsel.
9:00	23PR00312	Estate of: Minsart, Daniel	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00326	Estate of: Diamond, Thomas	The Court has not received proof that notice of hearing has been provided to Valerie Hillinger or Janet Diamond. This matter is continued on the Court's own motion to October 17, 2023 at 9:00 a.m. for petitioner to provide notice of new hearing and file proof that notice was provided.
9:00	23PR00328	Marilyn L Harvey Irrevocable Trust u/a dated 1/12/1994	On the Court's own motion this matter is continued to February 6, 2024 at 9:00 a.m.
9:00	23PR00333	Estate of Wright, Gail Marie	In the event the court receives an executed Duties and Liabilities at or before the hearing, the petition will be granted, letters of administration with full authority will issue, bond will be set at \$160,000.00, Jane Dolan will be appointed as probate referee, and a final distribution hearing will be set for September 3, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00337	Estate of Kegley, Barry Wade	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for September 3, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00338	Estate of: Long, Anna	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00343	Estate of: Van Gooden, Edwin E	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00353	Estate of Stimpson, JoAnn Elizabeth	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for September 3, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven

			(7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00377	Estate of: Console, Domenic Thomas	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00378	In the Matter of: Humphry, Joe, Sr.	Absent objection, the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00421	Estate of Storne, Jack Ben	The petition is granted and the Court will sign the form of order submitted by counsel.
<b><u>10:15</u></b>	23PR00087	Conservatorship of Rodriguez, Tony	Based upon the Court Investigator's report dated August 29, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 23, 2024 with a review hearing on March 5, 2024 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-29123	Limited Conservatorship of Jones, Heather Michelle	Based upon the Court Investigator's report dated August 25, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will prepare the form of order.
10:15	PR-35577	Conservatorship of LOWRY, KRISANN	Based upon the Court Investigator's report dated August 30, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-36312	Conservatorship of Elam, Denice E	Based upon the Court Investigator's report dated August 28, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-36325	Limited Conservatorship of Gardner, Joseph	Based upon the Court Investigator's report dated August 31, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.

10:15	PR-37511	Limited Conservatorship of Welcome, Nathaniel	Based upon the Court Investigator's report dated August 28, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-39974	Conservatorship of BLEWETT, EMMALEE	Based upon the Court Investigator's report dated August 24, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-40696	Conservatorship of Sterling, Renee	Based upon the Court Investigator's report dated August 25, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by July 22, 2025 with a review hearing on September 2, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
<b><u>10:30</u></b>	19PR00393	Guardianship of the Estate of: Clark, Cedric Calvin	The First Accounts are settled and approved. The next accountings shall be filed by July 22, 2023 with a hearing on September 2, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	23PR00094	Conservatorship of Feeney, Marilyn	Absent objection, the Petition is granted and the Court will sign the form of order submitted by counsel.
10:30	PR-37025	Conservatorship of Spessard, Landon	The Court will hear from counsel.