

**Current Probate Tentative Rulings**

<b>Time</b>	<b>Case Number</b>	<b>Style</b>	<b>Tentative</b>
<b><u>9:00</u></b>	19PR00079	Estate of Bachellerie, John Royal	The Court is inclined to appoint the Public Administrator to investigate whether it is necessary to remove the administrator Kenneth Dean Bachellerie for failure to file the petition for final distribution and appoint the Public Administrator to prepare and file said petition.
9:00	19PR00550	Estate of Hescocock, Lawrence E	The First and Final Report and Account is settled and approved and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00053	Estate of Champion, Anita May	Petitioner's Request for Judicial Notice is granted. <i>Probate Code</i> §1002 provides that costs are awarded within the discretion of the court and not awarded as a matter of right. <i>Estate of McCormack</i> (1969) 2 Cal.App.3d 492, 499. Therefore, the Court in its discretion grants the Motion and the Memorandum of Costs is stricken in its entirety with the parties to pay their own attorney's fees and costs in this matter. Counsel for the Petitioner shall submit a form of order consistent with this ruling within two weeks.
9:00	21PR00055	Estate of Thomas, Edward Mathias, Jr.	The First and Final Account and Report is settled and approved and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel. Absent objection, the Petition for Reimbursement of Attorney's Fees and Costs is likewise granted and the Court will sign the form of order submitted by counsel.
9:00	21PR00187	Estate of Lashmett, Adelia Ruth	The Petition does not state the period of account, nor are the schedules attached to the Petition and therefore the accounting does not comply with <i>Probate Code</i> §§1061 and 1062. This matter is continued to October 4, 2022 at 9:00 a.m. to allow for the filing of an amended accounting.
9:00	21PR00286	Estate of Helbing, Eric S	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	21PR00311	Estate of Lauffer, Steven George	The Report of Administrator and Petition for Final Distribution is settled and approved, and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by the Petitioner.
9:00	21PR00337	Estate of Dover, Tony Ray	The Court will hear from counsel regarding the status of filing the petition for final distribution.

9:00	21PR00362	Estate of Christensen, Beverly R	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	21PR00384	Estate of Wheeler, Janet Lynn	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	21PR00504	Estate of Baker, Joseph William	The Petition is granted. The Review hearing on December 6, 2022 is vacated and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00512	Estate of Stowe, John Marvin	The Court is inclined to settle and approve the First and Final Report, vacate the Review Hearing on December 13, 2022, and set the matter for a final discharge hearing on March 7, 2023 at 9:00 a.m.; however, the Court notes that there is a discrepancy in regard to the Decedent's date of death. The Petition to Administer states that the date of death was September 30, 2021, but the First and Final Report states that the date of death was August 10, 2021. The Court will hear from counsel in this regard. Additionally, a revised form of order will need to be submitted with modification to Paragraph 3 to include a date of death.
9:00	21PR00592	Estate of Eichelberger, David J	The First and Final Report and Account is settled and approved, the Review Hearing on January 24, 2023 is vacated, and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00013	Estate of Stephens, Sherilynn J	The First and Final Report of Administrator on Waiver of Account is settled and approved. The Review Hearing on February 14, 2022 is vacated and the matter is set for a final discharge hearing on March 28, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00039	Estate of Yarbrough, Ralph	This matter will be called with 22PR00303. The Court will hear from counsel.
9:00	22PR00053	Estate of Cullum, William Frank	The First and Final Report of Status of Administration on Waiver of Account is settled and approved. The Review Hearing on March 14, 2023 is vacated and the matter is set for a final discharge hearing on March 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00303	Estate of Yarbrough, Ralph Kerne	This matter will be called with 22PR00039. The Court will hear from counsel.

9:00	22PR00373	Estate of: Corriea, Albert	The petition is granted. Counsel shall submit a form of order within two weeks.
9:00	22PR00400	James E Cavagnaro Living Trust dated April 27, 2022	The petition is granted. Counsel shall submit a form of order within two weeks.
9:00	22PR00405	The Paul and Virginia Peterson Trust	The Court will hear from counsel.
9:00	22PR00408	Estate of Vega, Margaret Vera	The Court will hear from counsel regarding the status of filing the proof of publication.
9:00	22PR00426	The Monique H McKee Revocable Living Trust Dated March 28, 2018	Absent objection, the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00427	Estate of: Holzwarth, Patricia M	Absent objection, the petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00428	Elizabeth A Place Living Trust est May 14, 2018 Special Needs Trust for Richard A Place	The Petitions in the present matter are moot given the Court's Order After Hearing dated August 18, 2022 in the companion matter – 22PR0036 Special Needs Trust for Richard A Place. The Court, in that Order, confirmed the appointment of Glen Eaton as Trustee of a Special Needs Trust for the benefit of Richard Place, as a separate and distinct trust separate and apart from the Special Needs Trust that was to be established pursuant to section 7.01 of the Elizabeth A. Place Trust. Thus, the Court is inclined to deny the Petitioner's requested relief in the two Petitions pending in the instant action as moot. The Court will hear from counsel and the parties.
9:00	22PR00431	Estate of Regnier, Richard Lee	The petition is granted, the Will dated November 16, 2021 is admitted to probate. Bond is not required. Letters Testamentary with full authority shall issue. Jane Dolan is appointed probate referee and a final distribution hearing is set for September 5, 2023 at 9:00 a.m. The Petition for Final Distribution shall be filed no later than July 25, 2023. If said petition cannot be timely filed, the Court requires that a Status Report be filed, no later than one week prior to the hearing date, which

			includes a basis for the delay and an indication as to how much additional time is needed to complete and file the petition.
9:00	22PR00437	Estate of: Buie, Edward George	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00438	Estate of Gerfen, Jeri Denise	The Court will hear from counsel as to the status of the filing of the proof of publication.
9:00	22PR00439	Estate of Bernstein, Elizabeth Ann	The Court notes the following deficiencies: (1) proof of publication has not been submitted; (2) the Petitioner failed to attach a copy of the Will as required in paragraph 3.f.(2); and (3) the proposed Order for Probate indicates in paragraph 2.c. that the Will is admitted to probate on July 29, 2022, which is an incorrect date. This matter is continued to September 27, 2022 for submission of proof of publication, attachment 3.f.(2), and a corrected proposed Order for Probate.
<b><u>10:00</u></b>	PR-23513	*Confidential*	The Court will hear from counsel.
<b><u>10:15</u></b>	PR-41408	Conservatorship of Conley, Fred Howard	The Court will hear from the conservator Sharon Conley Shirley as to the status of filing the ex-parte request for final discharge and order.
<b><u>10:30</u></b>	PR-30262	Conservatorship of W, J	At the request of counsel this matter is continued to November 15, 2022 at 10:30 a.m.
10:30	PR-37025	Conservatorship of Spessard, Landon	Based upon the Court Investigator's report filed August 31, 2022, the conservatorship remains necessary and appropriate and shall continue. Fees are to be paid within 30 days. The court investigator's information sheet is due by July 25, 2023 with a review hearing on September 5, 2023 at 10:30 a.m. The Court will sign the form of order submitted by counsel.