

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	16PR00412	Estate of Sheptor, John Charles	The Court will hear from counsel regarding the status of filing the final Inventory and Appraisal and the petition for final distribution.
9:00	17PR00118	Estate of Zavala, Erik Adam	At the request of counsel this matter is continued to April 18, 2023 at 9:00 a.m.
9:00	17PR00302	Estate of Saling, Warren O	Counsel is ordered to have the petition for final distribution on file by January 17, 2023 with a review hearing on January 31, 2023 at 9:00 a.m. If the petition is not timely filed, the Court intends to remove Mary L. Hotmer Saling as Administrator and will consider sanctions or a surcharge for failure to properly administer the Estate.
9:00	19PR00132	Estate of Sheridan, Lee Parker	This matter is continued to January 3, 2023 at 9:00 a.m.
9:00	19PR00544	Estate of Holcraft, Barbara L	Ms. Todish is removed as Administrator of the estate due to her failure to file a petition for final distribution and close the estate. The Public Administrator is appointed as successor administrator with full authority and the matter is continued to June 13, 2023 at 9:00 for hearing on the petition for final distribution. The Public Administrator is to submit a form of order and letters of administration.
9:00	20PR00362	Estate of McWhorter, Kenneth Ray, Jr.	The Court will hear from Administrator Amy McWhorter as to status of filing the petition for final distribution.
9:00	20PR00434	Estate of Sharp, Russell Thomas	The Court will hear from counsel as to the status of a preliminary distribution. This matter will trail until 10:30 a.m.
9:00	21PR00059	Estate of Penix, Ray J	The Court will hear from the Public Administrator as to whether they accept appointment of administrator and if so the status of filing the petition for final distribution.

9:00	21PR00143	Estate of Forman, Judith Kay	The court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	21PR00337	Estate of Dover, Tony Ray	The Administrator's First and Final Report on Waiver of Account; Petition for Settlement is settled and approved and the matter is set for a final discharge hearing on June 13, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00502	Estate of Rogers, Michael Allen	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	21PR00530	Estate of Holmes, Richard E	At the request of counsel this matter is continued to September 13, 2023 at 9:00 a.m.
9:00	21PR00543	Estate of Rozak, Diane F	The First and Final Report of Status of Administration on Waiver of Account is settled and approved, the review hearing on December 27, 2022 is vacated, and the matter is set for a final discharge hearing on June 13, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00073	Estate of Araiza, Donna Ellen	The First Report of Status of Administration on Waiver of Account by Executor; for Allowance of Statutory Attorney Compensation; and for Preliminary Distribution is granted, the review hearing on March 14, 2023 is vacated, and the matter is set for a final distribution hearing on November 7, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00304	Grace DelBosque Living Trust Dated August 27, 1996, as Restated on February 21, 2005	Absent objection, the First and Final Account is settled and approved. Counsel for the Respondent shall submit a form of order within two weeks. The Court will hear from counsel regarding the remaining issues in this case.
9:00	22PR00517	In the Matter of: Paredes, Gernelli	The Court will hear from counsel as to the status of filing proof of funding the structured settlement annuity.
9:00	22PR00552	Jennifer Fox Family Trust	The Court has received and reviewed the Hearing Brief submitted by counsel and upon consideration of the arguments therein, the Petition is granted. The Court will sign the form of order previously submitted by counsel.

9:00	22PR00565	Estate of: Bacus, Patsy Lee	The Court finds that the Petition is incomplete, specifically the Inventory and Appraisal fails to include the personal property of the Decedent, so the Court is unable to determine whether the gross value of the Decedent's interest in real and personal property falls within the statutory limit as set forth in Probate Code Section 13151. Additionally, the Court finds that notice is insufficient in that there are numerous heirs and devisees of the Decedent as set forth in the Will who did not receive notice as required by Probate Code Section 13153. This matter is continued to January 31, 2023 at 9:00 a.m. to allow Petitioners to file an amended Inventory and Appraisal and provide proper notice.
9:00	22PR00579	The James and Amy Wells Revocable Trust of 2008	Absent objection the petition is granted. Tracie M. Riggs is to provide an accounting of the financial affairs from the Trust from July 20, 2020 to April 25, 2022, which is to be filed on or before March 14, 2023, and is set for hearing on April 4, 2023 at 9:00 a.m. Tracie M. Riggs and Sherry Williamson are to return all personal property and unaccounted for money of the Settlers to the current successor trustee Marvin Jay Wells. The Court defers ruling on the issue of the requested remedies under <i>Probate Code</i> §859 relating to the alleged bad faith wrongful taking, retention, concealment, or disposal of Trust property pending the Court's review of the accounting. Counsel is to submit a form of order within two weeks.
9:00	22PR00580	Estate of Dutter, Michael D	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed a probate referee and a final distribution hearing is set for December 12, 2023 at 9:00 a.m. In the event that the Administrator is not able to file the petition for final distribution seven (7) calendar days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	22PR00582	Estate of Messenger, Arthur J	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for December 12, 2023 at 9:00 a.m. In the event that the Administrator is not able to file the petition for final distribution seven (7) calendar days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	22PR00586	John O and Beverly J Winship Revocable Trust	The petition is granted. Counsel shall submit a form of order within two weeks.

9:00	22PR00595	In the Matter of: Bates, Allen Dennis	The petition is granted, the will dated June 21, 2006 is admitted to probate and letters testamentary with full authority shall issue. Bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for December 12, 2023 at 9:00 a.m. In the event that the Executor is not able to file the petition for final distribution seven (7) calendar days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	22PR00597	Estate of Prentice, Mark Andrew	The petition is granted, the will dated January 6, 2022 is admitted to probate and letters testamentary with full authority shall issue. Bond is waived, Jane Dolan is appointed probate referee and a final distribution hearing is set for December 12, 2023 at 9:00 a.m. In the event that the Executor is not able to file the petition for final distribution seven (7) calendar days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	22PR00599	Estate of Minsart, Daniel J	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for December 12, 2023 at 9:00 a.m. In the event that the Administrator is not able to file the petition for final distribution seven (7) calendar days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	22PR00601	Estate of: Hagen, Sarah Elizabeth	The petition is denied. Since the decedent is survived by a spouse, a brother and a sister, the petitioner, the petitioner is only entitled to ¼ of the decedent's interest in the real property pursuant to Probate Code sections 6401 and 6402.
9:00	22PR00614	Estate of: South, Gary Robert	The petition is granted. The Court will sign the form of order submitted by counsel.
9:00	22PR00626	Estate of: Gage, Naomi M	The petition is granted. The Court will sign the form of order submitted by counsel.
10:00	16MH00148	*Confidential*	The Court will hear from counsel.
10:00	18MH00318	*Confidential*	The Court will hear from counsel.
10:00	PR-37908	*Confidential*	The Second and Final Account is settled and approved and the matter is set for final discharge hearing on June 13, 2023 at 10:00 a.m. All previously deferred fees are waived. The Court will sign the form of order previously submitted by counsel.

10:00	PR-38840	*Confidential*	The Second and Final Account is settled and approved and the matter is set for final discharge hearing on June 13, 2023 at 10:00 a.m. All previously deferred fees are waived. The Court will sign the form of order previously submitted by counsel.
10:00	PR-39123	*Confidential*	The Court will hear from counsel.
<u>10:15</u>	19PR00193	Conservatorship of: Ferguson, Stella	Based on the Court Investigator's report dated December 7, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by October 31, 2023 with a review hearing on December 12, 2023 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	22PR00501	Conservatorship of Maguire, Marie A	The petition for conservatorship is denied as the Court finds that the conservatorship is not necessary or appropriate. The Court will hear from counsel regarding the status of visitation.
10:15	PR-37914	Conservatorship of Quinn, Thomas E	Based on the Court Investigator's report dated October 13, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by October 31, 2023 with a review hearing on December 12, 2023 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-38436	Limited Conservatorship of Alvarez, Paul C	The Court will hear from the Public Guardian as to the status of their investigation as to whether the conservators should be removed with the Public Guardian appointed in their place.
<u>10:30</u>	19PR00393	Guardianship of the Estate of: Clark, Cedric Calvin, and Clark, Cynthia Sofia	The Court will hear from counsel as to the status of filing the annual accounting.
10:30	20PR00221	Conservatorship of: Gribble, Fae R	The Court will hear from counsel.
10:30	21PR00316	Conservatorship of Ramsey, Barbara	Based upon the Court Investigator's report dated November 3, 2022, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are to be paid within 30 days. The Court appoints the Public Guardian as conservator. The court investigator's information sheet is due by May 2, 2023 with a review date on June 13, 2023 at 10:30 a.m. The Public Guardian is to submit a form of order and letters of conservatorship.

10:30	22PR00165	Conservatorship of Riddell, Patricia	Based upon the Court Investigator's report dated December 2, 2022, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by May 2, 2023 with a review date on June 13, 2023 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	22PR00229	Guardianship of: Miller, Dakota	In light of the ongoing contested dependency hearing regarding the minors, the matter is continued to January 24, 2023 at 10:30 a.m.
10:30	22PR00369	Conservatorship of Kavalich, Dereck Alton	The Court finds the conservatorship is not necessary or appropriate and the petition is denied.
10:30	22PR00594	Conservatorship of Bohannon, Catherine	Based upon the Court Investigator's report dated December 1, 2022 and Dr. Louise V. Krone's Capacity Declaration dated October 10, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and the petition is granted. Fees are deferred. The court investigator's information sheet is due by May 2, 2023 with a review date on June 13, 2023 at 10:30 a.m. Th Court will sign the form of order submitted by counsel.
10:30	PR-36572	Conservatorship of Hansen, Gerry Leah	The Court will hear from counsel.
10:30	PR-39920	Conservatorship of Mattice, Robert R	The Court will hear from counsel as to the status of filing the Sixth Accounting.
10:30	PR-41055	Conservatorship of Guy, Nicole	Based upon the Court Investigator's report dated December 5, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due October 31, 2023 with a review hearing on December 12, 2023 at 10:30 a.m. The Court will sign the form of order submitted by counsel.