

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
9:00	17PR00302	Estate of Saling, Warren O	The Court will hear from counsel.
9:00	19PR00346	Estate of Bookey, Eric	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.
9:00	20PR00127	Estate of Mahoney, Rosalie Ruth	The First and Final Account and Report is settled and approved and the matter is set for a final discharge hearing on August 22, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	20PR00362	Estate of McWhorter, Kenneth Ray, Jr.	Notice is insufficient. <i>Probate Code</i> §§1220 and 11601 require a minimum of 15 days' notice. Here, the Petition was served on February 10, 2023, which provides only 11 days' notice. This matter is therefore continued to March 22, 2023 at 9:00 a.m. to provide for sufficient notice and to allow the Administrator to address the following issues by way of an Amended Petition: (1) The Summary of Account does not balance, with the Charges totaling \$18,500 and the Credits totaling \$6,411.43; (2) it is unclear to the Court what funds were used to pay the various disbursements as the Inventory and Appraisal shows only real property assets; and (3) the proposed distribution to the Zero One Oro Vista Family Trust Dated December 1, 2022 is inappropriate and does not comply with the laws of intestate succession as set forth in <i>Probate Code</i> §§6400, et seq. An Amended Petition shall be filed and served no later than March 8, 2023 with a hearing on the Amended Petition on March 22, 2023 at 9:00 a.m.
9:00	21PR00092	Estate of Book, Richard Delton	The Court will hear from counsel as to the status of filing the ex parte petition for final final discharge.
9:00	21PR00014	Estate of Champion, Anita May	The Court will hear from counsel regarding the status of filing a request to disburse funds pursuant to <i>Probate Code</i> §13100.
9:00	21PR00338	Estate of Swallow, John Lauren	The Court will hear from counsel as to the status of filing the petition for final distribution.

9:00	21PR00361	Estate of Dearden, James Jeffrey	The First Account and Report is settled and approved. The Review Hearing on April 25, 2023 is vacated and the matter is set for a final discharge hearing on August 22, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00367	Estate of: Butler, Claud	At the request of counsel this matter is continued to July 11, 2023 at 9:00 a.m.
9:00	21PR00499	The Robert and Barbara Johnston Irrevocable Trust	The Court will hear from counsel.
9:00	21PR00572	Estate of Gomez-Cazarez, Salvador	The Court will hear from the Administrator Rafael G. Garcia as to status of filing the petition for final distribution.
9:00	22PR00065	Estate of: Quinton, Travis Lyn	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	22PR00260	Estate of Ames, Jonathan Sterling	The First and Final Report of Status of Administration is settled and approved. The Review Hearing on June 6, 2023 is vacated and the matter is set for a final discharge hearing on August 22, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00278	Estate of Isom, Joan Yvonne	The Petition is granted and the Court will sign the form of order submitted by counsel.
9:00	22PR00380	Estate of Goodhue, Elizabeth M	The Petition for Final Distribution on Waivers of Accounting is settled and approved. The Review Hearing on August 15, 2023 is vacated and the matter is set for a final discharge hearing on August 22, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00632	In the Matter of: Cloyd, Delanie	The Court will hear from counsel regarding status of filing proof of deposit into blocked account.
9:00	22PR00654	In the Matter of: Chicson, Ruben	The Court will hear from Mr. Ruben Chicson regarding any information he has obtained regarding the circumstances of his birth.
9:00	23PR00004	Lillian M Buettner Trust	Absent objection, the petition is granted. The Court will sign the form of order submitted by counsel.

9:00	23PR00007	Irrevocable Trust for McGuire Children dated August 27, 1996	The Court will hear from counsel.
9:00	23PR00023	Estate of Burton, Gordon Esler, III	Absent objection, the petition is granted, the will dated August 2, 2019 is admitted to probate, letters testamentary with full authority shall issue, Jane Dolan is appointed probate referee and a final distribution hearing is set for February 20, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior to the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	23PR00028	Estate of Cross, Katherine Louise	The petition is granted, the will dated September 29, 2020 is admitted to probate, bond is waived, letters testamentary with full authority shall issue, Jane Dolan is appointed probate referee and a final distribution hearing is set for February 20, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior to the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	23PR00029	Estate of Robertson, Michael Wayne	Upon receipt of the proof of publication the petition is granted, bond is waived, letters of administration with full authority shall issue, Jane Dolan is appointed as probate referee and a final distribution hearing is set for February 20, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status update shall be filed seven (7) calendar days prior to the final distribution hearing. The court will sign the form of order submitted by counsel.
9:00	23PR00030	William M Bettencourt and Gloria E Bettencourt Revocable Trust	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00047	Estate of: Bachman, Brian J	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	PR-37562	Estate of Torri, Barbara A	The Court will hear from counsel regarding the status of filing the petition for final distribution.

10:00	17MH00397	*Confidential*	The Court will hear from counsel.
10:00	21MH00482	*Confidential*	The Court will hear from counsel.
10:00	23MH00002	*Confidential*	The Court will hear from counsel.
10:00	PR-29385	*Confidential*	The Court will hear from counsel.
10:00	PR-37284	*Confidential*	The Court will hear from counsel.
10:00	PR-40367	*Confidential*	The Court will conduct a Marsden hearing.
10:00	PR-40964	*Confidential*	The Court will hear from counsel.
10:15	21PR00021	Conservatorship of Harned, Brenda	Based upon the Court Investigator's report dated February 7, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet and next accounting is due by January 9, 2024 with a review hearing on February 20, 2024 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	22PR00010	Conservatorship of Harding, Frances Pyrle	The First and Final Account and Report is settled and approved. The Conservatorship Review of the Person set for hearing on February 21, 2023 is vacated and the matter will remain on calendar on August 22, 2023 at 10:15 a.m. for hearing on status of final discharge. The Court will sign the form of order submitted by counsel.
10:15	22PR00675	Conservatorship of: Lesniak, Phillip Scott	Based upon the Court Investigator's report dated February 1, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 9, 2024 with a review hearing on February 20, 2024 at 10:15 a.m. The Court will prepare the form of order.
10:15	23PR00049	Conservatorship of Ridenour, Terry Lynn	Mr. Braddon Hatch is appointed as counsel of record and the matter is continued to March 28, 2023 at 10:15 a.m. for Mr. Hatch to meet with the proposed conservatee Ms. Ridenour.
10:15	PR-38436	Limited Conservatorship of Alvarez, Paul C	The Court will hear from the Public Guardian as to the status of filing its petition to be appointed successor conservator.

<u>10:30</u>	22PR00001	Conservatorship of: Scherbert, Mateo Jesus	Based upon the Court Investigator's report dated February 7, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 9, 2024 and a review hearing is set for February 20, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-35389	Conservatorship of Jones, Elizabeth Elaine	The Court will hear from counsel.
10:30	PR-37628	Conservatorship of Ronan, Timothy P	The Court will hear from the Public Guardian about the concerns raised in the Court Investigator's report. The Court will appoint Mr. Latimer to represent the conservatee.
10:30	PR-39610	Conservatorship of Parsons, Michael B	Based upon the Court Investigator's report dated December 13, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 9, 2024 and a review hearing is set for February 20, 2024 at 10:30 a.m. The Court will sign the form of order submitted by the conservator.
10:30	PR-40432	Conservatorship of Woodley, Steven	Based upon the Court Investigator's report dated December 12, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 9, 2024 and a review hearing is set for February 20, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-40496	Conservatorship of Sullivan, Richard	Based upon the Court Investigator's report dated December 8, 2022, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by January 9, 2024 and a review hearing is set for February 20, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.