

Current Probate Tentative Rulings			
Time	Case Number	Style	Tentative
<b><u>9:00</u></b>	17PR00118	Estate of Zavala, Erik Adam	At the request of counsel this matter is continued to October 17, 2023 at 9:00 a.m.
9:00	20PR00366	Estate of Arnold, Robert Irwin	The Court will hear from counsel regarding the status of filing the final distribution.
9:00	21CV02281	Susan Eidson and Amy Baird, Successor Trustees of the Nixon Family Trust vs Testate and Intestate Successors of the Harry G McKenn, and Evalyn I Mckeen	The Court will hear from counsel.
9:00	21PR00054	Gibson Family Trust FBO Jay O Gibson dated 9/19/2018	This matter has settled and will go off calendar. The motion of Mr. D'Ewart to be relieved as counsel of record is confirmed for May 9, 2023 at 9:00 a.m.
9:00	21PR00103	Estate of Roberts, Josephine	At the request of counsel this matter is continued to October 17, 2023 at 9:00 a.m.
9:00	21PR00179	Estate of Green, Charles	The Court will hear from counsel.

9:00	21PR00285	Estate of Frerichs, Kelly Randall	The Court will hear from Ms. Epperson as to why she should not be removed as Administrator for failing to properly administer the estate.
9:00	22PR00016	Estate of Herrera, Louis Anthony	At the request of counsel this matter is continued to October 17, 2023 at 9:00 a.m. Counsel is directed to file letters of administration.
9:00	22PR00059	Estate of Sanford, Jean E	The Court will hear from Executor Dallas Sanford as to why he should not be removed for failure to properly administer the estate.
9:00	22PR00078	Estate of Edwards, Kimani	The Court will hear from the Administrator Narda Atkinson as to the status of filing the petition for final distribution.
9:00	22PR00123	Estate of Van Middelkoop, Frederick	This matter is continued to October 17, 2023 at 9:00 a.m.
9:00	22PR00124	Estate of Bradley, Bobby Ray	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	22PR00146	Estate of Lehmkuhl, Renee	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	22PR00319	Estate of O'Brien, Edward James, II	The Petition for Settlement of First and Final Account and Final Distribution is settled and approved. The Review Hearing on July 11, 2023 is vacated and the matter is set for a final discharge hearing on October 17, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00396	Estate of Roper, Dolores Yvonne	The Petition is granted. Counsel shall submit a form of order within two weeks.
9:00	22PR00451	Estate of White, Annette	The Court will hear from the parties as to whether they wish to set this matter for an evidentiary hearing.
9:00	22PR00595	In the Matter of: Bates, Allen Dennis	The First and Final Account and Report of Administrator is settled and approved. The review hearing on December 12, 2023 is vacated and the matter is set for final discharge hearing on October 17, 2023 at 9:00 a.m. The Court will sign the form of order submitted by counsel.

9:00	22PR00637	In the Matter of: Camacho-Bettencourt, Natalia	At the request of counsel this matter is continued to June 20, 2023 at 9:00 a.m.
9:00	23PR00018	Estate of Roe, Carolann	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 16, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00099	Kenny Ho Revocable Living Trust, Dated August 22, 2008	The Kenny Ho Revocable Living Trust dated August 22, 2008 references only real property in Rosemead in Exhibit A to the Trust which was immediately to become trust property. The Last Will and Testament of Kenny Ho provides that upon his death all of his estate goes to the Trustee of his Trust; however, under current law, that will have to be done by way of a petition to probate his will. The Petition is denied.
9:00	23PR00118	Sonja M Nelson Living Trust Dated December 15, 2011	Absent objection, the First and Final Account is settled and approved. The Court will sign the form of order submitted by counsel.
9:00	23PR00120	Estate of Harrison, Viva G	The petition to granted, the Will dated February 22, 2016 is admitted to probate, letters testamentary with full authority shall issue, bond is not required, Jane Dolan is appointed as probate referee, and a final distribution hearing is set for April 16, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00122	Paul and Martha Pullen Family Trust, Dated August 16, 2012	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00125	The Shirley L Osburg Trust dated September 13,	The Court will hear from counsel.

		1996, as Amended	
9:00	23PR00132	Estate of: Lal, Jaswant	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 16, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00133	Chester M Paise and Darlene J Paise Family Trust	Absent objection the Petition is granted. The Court makes the following orders: (1) Darren Sisk shall provide to Petitioner, within 15 days of the hearing on the Petition, a detailed and comprehensive report on trust administration and plan of action to complete the distribution of assets, including without limitation the information and documents requested by Petitioner in her email of July 12, 2022. (2) Darren Sisk shall provide to Petitioner, within 30 days of the hearing on the Petition, an accounting in accord with <i>Probate Code</i> §16063 for the tangible personal property and any insurance proceeds relating thereto, covering the period from settlor Darlene J. Paise's date of death through March 31, 2023, and in a format for potential review and approval by the Court. This matter is set for a hearing on the accounting on June 20, 2023 at 9:00 a.m. (3) Darren Sisk shall complete the distribution of the tangible personal property trust assets in an expeditious manner and no later than 60 days of the hearing on the Petition, unless the parties otherwise stipulate in writing or the Court authorizes additional time. The Court orders the parties to submit a status report regarding distribution of assets no later than June 13, 2023 and the matter will be discussed at the hearing on June 20, 2023 at 9:00 a.m. The Court declines to rule on the issue of suspension of the trustee's powers, removal, appointment of a neutral third party, or the requested attorneys' fees and costs at this time. Counsel for the Petitioner shall submit a form of order consistent with this ruling within two weeks.
9:00	23PR00137	The Anna Whipple Trust for Priscilla A Montgomery Dated March 25, 2017	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00140	Estate of Mumma, Robert Jackson, Jr.	The petition is granted, letters of administration with full authority shall issue, unless additional bond waivers are received bond is to be posted in the amount of \$225,000, Jane Dolan is appointed as probate referee and a final distribution hearing is set for April 16, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final

			distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00142	Szeker Family Trust 1991 dated October 24, 1991	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	PR-41676	Nixon Family Trust	The Court will hear from counsel.
<b><u>10:00</u></b>	21MH00482	*Confidential*	The First Account is settled and approved. The Court will sign the form of order submitted by counsel.
10:00	PR-35703	*Confidential*	The Court will hear from counsel.
<b><u>10:15</u></b>	17PR00017	Conservatorship of Fike, Richard	The matter is continued to June 6, 2023 at 10:15 a.m. for hearing on the Fourth and Final Account.
10:15	22PR00563	Conservatorship of Stimpson, JoAnn Elizabeth	The First and Final Account is settled and approved. The Court will sign the form of order submitted by counsel. The petition to transfer the conservatorship to Arizona is provisionally granted and the Court will sign form of order submitted by counsel.
10:15	PR-20729	Conservatorship of Poston, Martin Lee	Based upon the Court Investigator's report dated March 22, 2023, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The Court investigator's information sheet is due by March 4, 2025 with a review hearing on April 15, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
<b><u>10:30</u></b>	20PR00088	Conservatorship of Chiriani, Trish	The First Account is settled and approved. Based upon the Court Investigator Report dated March 2, 2023, which the Court has reviewed and considered, the conservatorship remains necessary and appropriate, and shall continue. Court Investigator fees are deferred. In addition, the First Account is settled and approved. The next Court Investigator Information Sheet and accounting shall be filed by March 4, 2025 with a hearing on April 15, 2025 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	20PR00291	Conservatorship of: Howard, Annestarr Helen	Based on the Court Investigator's report dated April 5, 2023 the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by March 5, 2024 with a review hearing on April 16, 2024 at 10:30 a.m. Counsel is to submit a form of order within two weeks.

10:30	22PR00459	Conservatorship of: Pagenkopp, Rabekah	Based on the Court Investigator's report dated April 11, 2023 the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by March 5, 2024 with a review hearing on April 16, 2024 at 10:30 a.m. The Court will sign the form of order submitted by the conservator.
10:30	PR-26736	Conservatorship of Sharlette, Beatrice	The Fifteenth and Final Account is settled and approved and the matter is set for final discharge hearing on October 17, 2023 at 10:30 a.m. All previously deferred fees are waived. The Court will sign the form of order submitted by counsel.
10:30	PR-41059	Conservatorship of Munns, Dorothy	The Fifth and Final Account is settled and approved and the matter will remain on calendar on October 17, 2023 at 10:30 a.m. for final discharge. The Court will sign the form of order submitted by counsel.