

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
9:00	19PR00363	Arthur C Lehmann and Sharon Lehmann Trust	The Petition for Settlement of 2022 Account and Approval of Trustee and Attorney Fees is settled and approved. The next accounting shall be filed on or before July 30, 2024 with a hearing date on September 10, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	19PR00525	Estate of Gamboa, Sally Lee	On the request of counsel this matter is continued to September 10, 2024 at 9:00 a.m.
9:00	20PR00324	Estate of Facciuto, Sherry Ann	On the request of counsel this matter is continued to November 14, 2023 at 9:00 a.m.
9:00	20PR00333	Estate of Butler, John W	On the request of counsel this matter is continued to January 16, 2024 at 9:00 a.m.
9:00	20PR00434	Estate of Sharp, Russell Thomas	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	21CV02281	Susan Eidson and Amy Baird, Successor Trustees of the Nixon Family Trust vs Testate and Intestate Successors of the Harry G McKeen, and Evalyn I Mckeen	The Court will hear from counsel.
9:00	21PR00025	Estate of: Seals, Phillip Glenn	In light of counsel’s representation that the estate is insolvent and there are no assets to distribute the Court finds good cause the close the estate and discharge the personal representative Nancy Kay Seals.

9:00	21PR00140	Estate of Bainbridge, Robert Leroy	On the request of counsel this matter is continued to March 12, 2024 at 9:00 a.m.
9:00	21PR00530	Estate of Holmes, Richard E	At the request of counsel this matter is continued to June 18, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00581	Estate of Jones, Noreen Ann	The Court will hear from counsel regarding the status of filing the ex parte petition for final discharge.
9:00	22PR00078	Estate of Edwards, Kimani	The Court will hear from Administrator Narda Atkinson regarding the filing of the petition for final distribution.
9:00	22PR00099	Estate of Robbins, Cheryl Ann	The petition is granted. Counsel is to submit a form of order within in two weeks.
9:00	22PR00194	Estate of Dubie, Dave	The Court will hear from counsel regarding the status of filing the petition for final distribution.
9:00	22PR00270	Estate of Warren, Jon N	On the request of counsel this matter is continued to December 19, 2023 at 9:00 a.m.
9:00	22PR00372	Estate of Rogers, Michael Christian	The Court is in receipt of the ex parte petition for final discharge, which is in proper form. The Court will sign the order and no appearances are required.
9:00	22PR00405	The Paul and Virginia Petersen Trust	The Court will hear from counsel as to the status of settlement.
9:00	22PR00432	Estate of Hill, Michael Shannon	The Summary of Account does not balance. The Charges total \$1,129,678.60, while the Credits total \$577,678.60. This is a difference of \$552,000. This matter is continued to October 10, 2023 at 9:00 a.m. to allow the Petitioner to file an amended accounting.
9:00	22PR00445	Estate of Jensen, Lorna S	The First Account and Report is settled and approved, including the request that the funds held in a blocked account be transferred to the Petitioner's attorney's client-trust account for distribution, and the matter is set for a final discharge hearing on March 12, 2024 at 9:00 a.m. The Court will sign the forms of order submitted by counsel.

9:00	23PR00051	Estate of Nolan, Andrew W	The Petition for Final Distribution is settled and approved. The review hearing on March 12, 2024 at 9:00 a.m. will remain on calendar for final discharge. The Court will sign the form of order submitted by counsel.
9:00	23PR00125	The Shirley L Osburg Trust dated September 13, 1996, as Amended	On the request of counsel this matter is continued to October 31, 2023 at 9:00 a.m. The Court will sign the form of order submitted.
9:00	23PR00330	Estate of Duerr, Daniel C	The petition is granted, letters of administration with full authority shall issue, bond is set at \$475,000.00, Jane Dolan is appointed as probate referee and a final distribution hearing is set September 10, 2024 at 9:00 a.m. In the event that the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The court will sign the form of order submitted by counsel.
9:00	23PR00346	Estate of: Chambers, Mark Edward	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00349	In the Matter of: Hamilton, Finley	The Petition for Approval of the Minor's Compromise is granted. The minor is not required to attend the hearing, the Court finding good cause to dispense with his personal appearance. The matter is set for a status hearing on December 12, 2023 at 9:00 a.m. for status of proof of deposit into blocked account. The Court will sign the forms of order submitted by counsel.
9:00	23PR00350	In the Matter of: Hamilton, Leland	The Petition for Approval of the Minor's Compromise is granted. The minor is not required to attend the hearing, the Court finding good cause to dispense with his personal appearance. The matter is set for a status hearing on December 12, 2023 at 9:00 a.m. for status of proof of deposit into blocked account. The Court will sign the forms of order submitted by counsel.
9:00	23PR00357	Estate of Balken, Mark Jacob	The Court will hear from counsel.
9:00	23PR00358	Estate of Andriese, Douglas John	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for September 10, 2024 at 9:00 a.m. In the event that the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The court will sign the form of order submitted by counsel.

9:00	23PR00361	Estate of Anders, Twila Eileen	The petition is granted, the will dated June 13, 2017 is admitted to probate, letters testamentary with full authority shall issue, Jane Dolan is appointed as probate referee and a final distribution hearing is set for September 10, 2024 at 9:00 a.m. In the event that the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. Counsel shall submit a form of order within two weeks.
9:00	23PR00369	Estate of: Berrey, Clarence R	Absent objection, the Court will grant the petition and sign the form of order submitted by counsel.
9:00	PR-39743	In Re the Matter of: Parker Irrevocable Trust Established April 16, 2010	The Second and Final Account is settled and approved, including the requests to accept the resignation of Herb Thomas, appoint Heather Fisher as Successor Trustee, decrease bond to \$3,114,000, and transfer venue to Contra Costa County Superior Court. The Court sets this matter for a review hearing on December 12, 2023 for status of transfer. The Court will sign the form of order submitted by counsel.
9:00	PR-41676	Nixon Family Trust	The Court will hear from counsel.
10:00	17MH00397	*Confidential*	The Court will hear from counsel.
10:00	20MH00361	*Confidential*	The Court will hear from counsel.
10:00	PR-38283	*Confidential*	The Court will hear from counsel.
10:15	16PR00190	Conservatorship of: Younger, Matthew A	Based upon the Court Investigator's report dated August 25, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	18PR00497	Conservatorship of Kahler, John	The Court will hear from counsel.
10:15	22PR00329	Conservatorship of: Green, Casey L	Based upon the Court Investigator's report dated September 7, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.

10:15	22PR00365	Conservatorship of Wymer, Marcia Lou	Based upon the Court Investigator Report filed September 6, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are deferred. Additionally, the First Account and Report is settled and approved. The next Court Investigator Information Sheet and accounting shall be filed by July 30, 2024 with a hearing on September 10, 2024 at 10:15 a.m.
10:15	22PR00501	Conservatorship of Maguire, Marie A	The Court is inclined to grant the petition for conservatorship and appoint Zachary Young as the conservator if there is not agreement as to who should serve as conservator. The Court is also inclined to order that Gerald and Michael Maguire may visit their mother Marie Maguire in her residence, three times a week for one hour each visit on Sundays, Mondays and Thursdays at 5:00 p.m. John Maguire is not to be present in the home during the visits. The Court will hear from counsel.
10:15	23PR00057	Conservatorship of Mitchell, Scott	Based upon the Court Investigator's report dated September 5, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by January 30, 2024 with a review hearing on March 12, 2024 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-34413	Limited Conservatorship of Birchard, Justin Reed	Based upon the Court Investigator's report dated September 6, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-35969	Conservatorship of Sakshewski, Lance Dale	Based upon the Court Investigator's report dated September 8, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-37703	Limited Conservatorship of Breevaart, Jacob Isiah	The Court will hear from Far Northern Regional Center and counsel as to the status of Mr. Breevaart's enrollment in a day program.
10:15	PR-38864	Conservatorship of: Foster, Tracee	At the request of the Court Investigator this matter is continued to September 26, 2023 at 10:15 a.m.
10:15	PR-39954	Limited Conservatorship of Hernandez, Linda	Based upon the Court Investigator's report dated August 30, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will prepare the form of order.

10:15	PR-39989	Conservatorship of Proulx, Megan	Based upon the Court Investigator's report dated August 30, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-39998	Limited Conservatorship of BARANEK, KLAIR	Based upon the Court Investigator's report dated August 29, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-39999	Limited Conservatorship of Baranek, Marith	Based upon the Court Investigator's report dated September 5, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-40754	Limited Conservatorship of DIXON, BILLI JEAN	Based upon the Court Investigator's report dated August 29, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-41100	Conservatorship of Nelson, Kumaran	Based upon the Court Investigator's report dated August 30, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 29, 2025 with a review hearing on September 9, 2025 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-41107	Conservatorship of HOISTAD, SARAH JANE	On the request of the Court Investigator this matter is continued to October 24, 2023 at 10:15 a.m.
10:30	19PR00064	Conservatorship of: Murray, Elizabeth Berthanne	Based upon the Court Investigator Report filed August 31, 2023, which the Court has reviewed and considered, the conservatorship remains necessary and appropriate, and shall continue. Court Investigator fees are deferred. In addition, the Fourth Account is settled and approved. Bond and future accountings are waived pursuant to Probate Code §2628. The next Court Investigator Information Sheet shall be filed by July 3, 2024 with a hearing on September 10, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	19PR00333	Conservatorship of Leclaire, Thomas	Based upon the Court Investigator's report dated September 6, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 30, 2024 with a review hearing on September 10, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.

10:30	23PR00025	Conservatorship of: Carr, William Paul	The Court is in receipt of the Capacity Declaration. The Court will hear from the parties as to the setting of an evidentiary hearing.
10:30	23PR00373	Conservatorship of Prime, David Michael	The Court will hear from counsel.
10:30	PR-36368	Conservatorship of Eatough, Donald Wayne	Based upon the Court Investigator Report filed August 28, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate, and shall continue. Fees are to be paid within 30 days. In addition, the Fourteenth Account is settled and approved. The next Court Investigator Information Sheet and accounting shall be filed by July 30, 2024 with a hearing on September 10, 2024 at 10:30 a.m. The Conservator shall submit a form of order within two weeks.
10:30	PR-36572	Conservatorship of Hansen, Gerry Leah	The Court has not yet received the Court Investigator's Report. This matter is continued to October 10, 2023 at 10:30 a.m.
10:30	PR-39617	Conservatorship of Giudice, Louise	On the request of counsel this matter is continued to January 9, 2024 at 10:30 a.m.
10:30	PR-40123	Conservatorship of Heath, David Fitzgerald	Based upon the Court Investigator's report dated September 6, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by July 30, 2024 with a review hearing on September 10, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.