

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	18PR00007	Estate of Hawkins, Betsy Raye	The First and Final Report of Public Administrator and Petition for Final Distribution is settled and approved. The matter is set for a final discharge hearing on March 19, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	19PR00337	Anita Miller Special Needs Trust	The Court is in receipt of the Fourth Account and Report of Trustee, which has been set for hearing on October 3, 2023 at 9:00 a.m. The hearing on September 19, 2023 is vacated and no appearances are required.
9:00	20PR00243	Estate of Hicks, Ernestine Mary	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	20PR00334	Estate of Battin, Donald Paul	On the request of counsel this matter is continued to January 9, 2024 at 9:00 a.m.
9:00	20PR00362	Estate of McWhorter, Kenneth Ray, Jr.	The Court will hear from Administrator Amy McWhorter as to the status of filing the ex parte petition for final discharge.
9:00	21PR00294	Estate of Miller, Terry Louise	The Petition for Settlement of First and Final Account and Final Distribution is settled and approved. The review hearing on November 28, 2023 is vacated and the matter is set for a final discharge hearing on March 19, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00470	Estate of Hughes, Thomas Henry	The Amended First and Final Report is settled and approved, and the matter is set for a final discharge hearing on March 19, 2024 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	21PR00606	Estate of James, Myrtle T	On the request of counsel this matter is continued to January 9, 2024 at 9:00 a.m.
9:00	22PR00069	Estate of Golden, Janel Marie	The First Account and Report is settled and approved, including the requested preliminary distribution. This matter is set for final distribution hearing on September 17, 2024 at 9:00 a.m. Counsel shall submit a form of order within two weeks.

9:00	22PR00200	Estate of Maggi, Barbara G	Absent objection, the petition for Order Determining that the Decedent Validly Revoked the Maggi Trust A and that the subject Real Property is an Asset of the Decedent' Estate is granted and the Court will sign the proposed form of order. The matter is confirmed for evidentiary hearing on October 16, 2023 at 8:30 a.m. with a trial readiness conference on September 26, 2023 at 9:00 a.m.
9:00	22PR00227	Estate of Kilby, Donna L	The Ex Parte Petition for Final Discharge and Order has been executed by the Court. No appearances are required.
9:00	22PR00438	Estate of Gerfen, Jeri Denise	At the request of counsel this matter is continued to September 10, 2024 at 9:00 a.m.
9:00	22PR00447	Estate of D'Arcy, Anne J	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	22PR00474	Estate of Scott, Robert Haney	The First and Final Account is settled and approved. The review hearing on October 10, 2023 is vacated and the matter is set for a final discharge hearing on March 19, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	22PR00667	Estate of Simmons, Shirley Kay	The Report of Executor on Waiver of Account and Petition for its Settlement is settled and approved. The review hearing on January 23, 2024 is vacated and the matter is set for a final discharge hearing on March 19, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	23PR00357	Estate of Balken, Mark Jacob	The Court will hear from counsel.
9:00	23PR00365	In Re: Tali A Miller and Zia D Miller	The Court will hear from the Petitioner as to the identity of the bank into which the monies are to be deposited, and to confirm the amount for each minor. Upon the Petitioner providing that information, the Petition shall be granted with the Petitioner to submit a proposed form of order within two weeks, and the matter will be set for a review hearing regarding status of receipt into blocked account on November 7, 2023 at 9:00 a.m.
9:00	23PR00368	Estate of Vaughan, Dana R	If proof of publication is received at or before the hearing the Court will grant the petition, the will dated March 27, 2019 will be admitted to probate, letters testamentary with full authority will issue, bond will be waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for September 17, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00372	Estate of Gilmore, Mayda Ann	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 17, 2024 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7)

			days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00374	The Georgia S. Shaver Revocable Living Trust of 2012, dated June 8, 2012	The Court finds that Petitioner has failed to establish the necessary intent and therefore the relief requested as to the interest in the Estate of Hugh Milton Shaver, III does not fall under the purview of <i>Heggstad, Ukkestad, or Kucker</i> , and that portion of the Petition is denied. Additionally, the Court requires further evidence to support the tracing the funds from the sale of the real property (e.g., opening statements from the bank, escrow documents showing the amount of the sale or how that corresponds to the opening bank account amounts, etc....), to the bank accounts sought to be deemed assets of the Trust. This matter is continued to October 24, 2024 at 9:00 a.m. for submission of the additional supporting documents.
9:00	23PR00375	Jacqueline R Byrne Revocable Trust – 2017	The Court has not received proof of notice, if notice of hearing is provided to the Court prior to or at the time of hearing, the Court will grant the petition and sign the form of order submitted by counsel.
9:00	23PR00376	Estate of: Murray, Kent Patrick	Absent objection the Court will grant the petition and sign the form of order submitted by counsel.
9:00	23PR00387	Estate of Fischbach, John West	The Court has not received the proof of publication, an executed Duties and Liabilities, waiver of bond or a proposed form of order. This matter is continued to October 31, 2023 at 9:00 a.m. for these mandatory documents to be filed. Counsel shall provide notice.
9:00	23PR00388	Estate of Oberschlake, Donald V	The petition is granted, the will dated August 17, 2020 is admitted to probate, letters testamentary with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 17, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00389	In the Matter of: Cuevas, Haleigh	The Petition is granted. Neither Haileigh Cuevas nor Kelley Cuevas is required to attend the hearing, the Court finding good cause to dispense with their personal appearance. The matter is set for a status hearing on November 7, 2023 at 9:00 a.m. for status of proof of deposit into blocked account. The Court will sign the forms of order submitted by counsel.
9:00	23PR00393	P J Minasian Trust	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	23PR00394	Jean Ryan Minasian Trust	The petition is granted and the Court will sign the form of order submitted by counsel.

9:00	23PR00397	Estate of Fink, Dorothy	The Court grants the petition, a copy of the will dated May 16, 2023 and the holographic codicil dated February 13, 2025 are admitted to probate, letters testamentary with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 17, 2024 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00399	Estate of Robleto, Andrew J, SR	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed probate referee, and a final distribution hearing is set for September 17, 2024 at 9:00 a.m. In the event the Administrators are unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	23PR00408	Estate of Keyes, Caroline Ardell	The Petition states that the Decedent's date of death is May 19, 1921, which the Court believes is a typographical error. The Court will hear from counsel to confirm the Decedent's date of death and will modify the Petition at ¶3 and the proposed Order at ¶2.b. accordingly. Upon correction to the date of death, the Petition will be granted, the will dated May 18, 1988 will be admitted to probate, letters testamentary with full authority will issue, Jane Dolan will be appointed as probate referee, and a final distribution hearing will be set for September 17, 2024 at 9:00 a.m. The Court will sign the form of order submitted by counsel. In the event that the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, a status report shall be filed seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel to include the aforementioned modification as to the date of death.
10:00	17MH00203	*Confidential*	The court will hear from counsel.
10:00	18MH00005	*Confidential*	On the request of the Public Guardian, this matter is continued to March 26, 2024 at 10:00 a.m.
10:00	PR-29150	*Confidential*	The court will hear from counsel.
10:00	PR-31903	*Confidential*	The court will hear from counsel.
10:00	PR-34207	*Confidential*	The court will hear from counsel.
10:15	16PR00264	Conservatorship of: Rawlin, Roy Henry	Based upon the Court Investigator's report filed August 31, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 5, 2025 with a review hearing on September 16, 2025 at 10:15 a.m. Counsel is to submit a form of order within two weeks.

10:15	21PR00062	Conservatorship of Rizo Patron, Alex	The Second and Final Account is settled and approved and the matter is set for final discharge hearing on March 19, 2024 at 10:15 a.m. All previously deferred fees are waived and Braddon Hatch is relieved as counsel. The Court will sign the form of order submitted by counsel.
10:15	22PR00215	Conservatorship of Kramer, Katherine	The Second and Final Account is settled and approved and the matter is set for final discharge hearing on March 19, 2024 at 10:15 a.m. Counsel is to file the Notice of Conservatee's Death (Mandatory Judicial Council Form GC-399) prior to the next hearing date. The Court will sign the form of order submitted by counsel.
10:15	PR-40178	Conservatorship of Lopez, Robert	Based upon the Court Investigator's report filed August 31, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 5, 2025 with a review hearing on September 16, 2025 at 10:15 a.m. The Court will sign the form of order submitted.
10:15	PR-41145	Conservatorship of ANCHORDOGUY, RENEE S	Based upon the Court Investigator's report filed September 11, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 5, 2025 with a review hearing on September 16, 2025 at 10:15 a.m. the Court will sign the form of order submitted by counsel.
<u>10:30</u>	16PR00436	Conservatorship of: Gutierrez, Britni	Based upon the Court Investigator's report filed August 31, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2024 with a review hearing on September 17, 2024 at 10:30 a.m. The Court will prepare the form of order.
10:30	19PR00321	Guardianship of: Scott, Broderick Dnger	The Court will hear from counsel.
10:30	22PR00399	Conservatorship of: Mackbee, Damon Maurice	Based upon the Court Investigator's report filed September 15, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2023 with a review hearing on September 17, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel. The court will prepare the form of order.
10:30	22PR00629	Conservatorship of: Price, Ayla Quindolyn-Jade	Based upon the Court Investigator's report filed September 15, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by February 6, 2024 with a review hearing on March 19, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.

10:30	23PR00126	Conservatorship of Whitaker, Erich	The Court will hear from counsel.
10:30	PR-28855	Conservatorship of Patten, Katherine Hope	Based upon the Court Investigator's report filed September 13, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2023 with a review hearing on September 17, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-30645	Conservatorship of Mather, Aaron Michael	Based upon the Court Investigator's report dated September 14, 2023 which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. The court investigator's information sheet is due by August 6, 2024 with a review hearing on September 17, 2024 at 10:30 a.m. Counsel is directed to follow up with FRNC as to efforts to the enroll Mr. Mather in a day program and a status review hearing is set for October 10, 2023 at 10:30 for an oral report as to the status of those efforts. The Court will sign the form of order submitted by counsel.
10:30	PR-36746	Conservatorship of Fraters, Jacqueline	Based upon the Court Investigator's report filed September 12, 2023, which the Court has read and considered the petition is granted. The Court confirms the previously set review hearing for November 28, 2023 at 10:30 a.m. with the court investigator information sheet due by October 17, 2023. The Court will sign the form of order submitted by counsel.
10:30	PR-37300	Conservatorship of Avina, Jeremiah P	Based upon the Court Investigator's report dated August 11, 2023, which the Court has read and considered, the conservatorship is necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2024 with a review hearing on September 17, 2024 at 10:30 a.m. Counsel is to submit a form of order within two weeks.
10:30	PR-38845	Conservatorship of Scherbert, Samuel Joshua	Based upon the Court Investigator's report filed September 11, 2023, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2024 with a review hearing on September 17, 2024 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-38981	Conservatorship of Mattos, Brittany Nicole	Based upon the Court Investigator's report filed on September 13, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by August 6, 2024 with a review hearing on September 17, 2024 at 10:30 a.m. Counsel is to submit a form of order within two weeks.
10:30	PR-39215	Conservatorship of Mooney, Cynthia	Based on the Court Investigator's report filed September 12, 2023, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by August 6, 2025 with a review hearing on September 17, 2023 at 10:30 a.m. The Court will sign the form of order submitted by counsel.