

Current Probate Tentative Rulings			
Time	Case Number	Style	Tentative
<u>9:00</u>	20PR00395	Estate of Bostrom, Elisabeth Kristine	The Petition for: 1. Preliminary Distribution; and 2. Partial Payment of Statutory Attorney's Fees is granted, and the Court will sign the form of order submitted by counsel.
9:00	22PR00090	Celestial Trust, dated 1/29/1979	At the request of counsel this matter is continued to October 14, 2025 at 9:00 a.m.
9:00	22PR00684	Estate of Mayfield, Bambi Lynn	At the request of counsel this matter is continued to September 9, 2025 at 9:00 a.m.
9:00	23PR00308	Estate of Williams, Ginger Lynn	At the request of counsel this matter is continued to August 11, 2026 at 9:00 a.m.
9:00	23PR00512	Estate of Muniz, Benjamin	The Public Administrator is correct that the proper venue for a petition for probate in this case is San Mateo County, where the decedent resided at the time of death. Under California law, if the decedent was domiciled in California at the time of death, the proper county for estate administration proceedings is the county of the decedent's domicile, regardless of where the decedent's property is located. <i>Probate Code</i> §7051. However, venue rules in California are not jurisdictional, meaning that a court may still have jurisdiction to hear a case even if it is filed in the wrong county. Thus, while the Court may transfer the matter to San Mateo County, this is not a valid basis for dismissal. The Court is inclined to deny the Motion but will hear from the Public Administrator as to whether they are requesting the matter be transferred to San Mateo County.
9:00	23PR00625	Estate of Olvera, Aurora Maria	The First and Final Report of Administration and Waiver of Account is settled and approved, the Review Hearing on September 9, 2025 is vacated, and the matter is set for a final discharge hearing on February 10, 2026 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	24PR00262	Esponde 2002 Trust Dated June 25, 2002	Nathan Jones' Motion to be Relieved as Counsel is denied, the Court finding that such an order would disrupt proceedings, that it would delay the case, that counsel has failed to set forth a valid basis for withdrawal, and that such withdrawal would substantially prejudice Mr. Esponde. At the request of the parties and time permitting, the Court intends to conduct a brief settlement conference following the Court's 9:00 a.m. estates calendar on August 12, 2025.

9:00	25PR00008	Marler Family Trust Dated July 18, 2001	The Court will hear from counsel.
9:00	25PR00113	The Wilmar J Koehler, Sr and Rose M Koehler Family Trust	The Court will hear from counsel as to the status of mediation.
9:00	25PR00196	The Lowry Revocable Inter Vivos Trust, Dated January 17, 2006	On the Court's own motion this matter is continued to August 27, 2025 at 9:00 a.m. to trail the hearing on the Demurrer to the Petition to Enforce No-Contest Clause.
9:00	25PR00277	Estate of: Davidson, Gloria Dean	The petition is granted. The proposed order does not include a legal description of the subject property. Petitioner is to submit an amended order containing Attachment 9a, the legal description of the subject property, within two weeks.
9:00	25PR00285	Estate of Sanders, Daryl D	If a bond waiver from Shirley Bohan is filed with the Court before or at the time of the hearing, the petition will be granted, letters of administration with full authority will issue, bond will be waived, Jane Dolan will be appointed as probate referee and a final distribution hearing will be set for August 11, 2026 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the administrator shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	25PR00294	Estate of Perkins, Carol H	The Court is missing several mandatory documents including Proof of Publication, Notice of Hearing, and proposed letters. The Court also requires a Declaration of Due Diligence regarding the Petitioner's attempts to locate Davd Perkins. The matter is continued to September 23, 2025 at 9:00 a.m. for the mandatory documents to be filed with the Court.
9:00	25PR00296	Estate of Collins, Galen	The Court will hear from counsel.
9:00	25PR00304	Jerry Krisch Chandler Revocable Trust dated December 16, 1999	The Court will hear from counsel.

9:00	25PR00336	Estate of Simmons, Richard Jonathan	Absent objection, the petition is granted, and the Court will sign the form of order submitted by counsel.
9:00	25PR00337	Estate of Hunt, Paul Clifford	Absent objection, the petition is granted. The Court will sign the form of order submitted by counsel.
9:00	PR-38175	Conservatorship of Periat, Virginia J.	The petition is granted and the Court will sign the form of order submitted by counsel.
<u>10:00</u>	PR-28441	*Confidential*	The Court will hear from counsel.
10:00	PR-40367	*Confidential*	The Court will hear from counsel.
<u>10:15</u>	17PR00188	Limited Conservatorship of: Khan, Feroz Ali	Based upon the Court Investigator's report dated August 7, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by June 29, 2027 with a review hearing on August 10, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	25PR00013	Conservatorship of Frye, Ellen	Based upon the Court Investigator Report dated August 11, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The Court confirms the future dates as previously set with the Investigator's Information Sheet and accounting due by December 30, 2025 with a review hearing on February 10, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	25PR00231	Conservatorship of Espinoza, Jacqueline	The Court will hear from counsel.
10:15	25PR00324	Conservatorship of Cook, Courtney	Based upon the Court Investigator's report dated August 6, 2025 and Dr. Lynn Pappas' Capacity Declaration dated April 27, 2025, which the Court has read and considered, the conservatorship is necessary and appropriate and the petition is granted. Fees are deferred. The court investigator's information sheet is due by December 30, 2025 with a six-month review hearing on February 10, 2026 at 10:15 a.m. A one-year review is set for August 11, 2026 with the court investigator's information sheet due by June 30, 2026.
10:15	PR-20729	Limited Conservatorship of Poston, Martin Lee	Based upon the Court Investigator's report dated August 11, 2025, which the Court has read and considered, the conservatorship is necessary and appropriate, and the petition is granted. Fees are deferred. The previously set biennial review hearing set for April 13, 2027 is vacated, and the Court sets the following dates: The court investigator's information sheet is due by June 30, 2026 with a review hearing on August 11, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.

10:15	PR-36138	Conservatorship of Valle, Patricia	Based upon the Court Investigator's report dated August 7, 2025 and the Declaration of Deputy Public Guardian Cameron Small dated June 27, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by June 29, 2027 with a review hearing on August 10, 2027 at 10:15 a.m. Additionally, based upon the Declaration of Deputy Public Guardian Re: First Accounting, the first account is continued to August 11, 2026 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-39883	Limited Conservatorship of Terry, Bobby Ray	Based upon the Court Investigator's report dated August 8, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by June 29, 2027 with a review hearing on August 10, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-40699	Limited Conservatorship of Jamie Herger	Based upon the Court Investigator's report dated August 7, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator's information sheet is due by June 29, 2027 with a review hearing on August 10, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-41505	Limited Conservatorship of Timothy Daniel Carrillo	At the request of the Court Investigator this matter is continued August 19, 2025 at 10:15 a.m.
<u>10:30</u>	21PR00251	Conservatorship of: Rush, Adam Lee	Based upon the Court Investigator's report dated August 5, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by June 30, 2026 with a review hearing on August 11, 2026 at 10:30 a.m. The Court will prepare the form of order.
10:30	22PR00287	Conservatorship of Mangel, Laurel G	Based upon the Court Investigator's report dated August 6, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The court investigator information sheet is due by June 30, 2026 with a review hearing on August 11, 2026 at 10:30 a.m. Counsel is to submit a form of order within two weeks.
10:30	23PR00621	Conservatorship of Chubb, Peggy M	The Court will hear from counsel as to the status of filing an amended accounting.
10:30	24PR00502	Conservatorship of Rivlin, Consuelo	Based upon the Court Investigator's report dated August 6, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The Court confirms that the court investigator information sheet is due by December 30, 2025 with a one-year review hearing on February 10, 2026 at 10:30 a.m. Counsel is to submit a form of order within two weeks.

10:30	PR-33202	Conservatorship of Walter, Sherri	The Court will hear from counsel.
10:30	PR-34739	Conservatorship of Azevedo, Lawrence W	At the request of the Court Investigator this matter is continued to August 26, 2025 at 10:30 a.m.