

Current Probate Tentative Rulings			
Time	Case Number	Style	Tentative
<u>9:00</u>	19PR00501	Estate of Ranft, Renate	At the request of counsel this matter is continued to October 21, 2025 at 9:00 a.m.
9:00	21PR00159	Estate of Andresen, Minna Erecius	At the request of counsel this matter is continued to February 24, 2026 at 9:00 a.m.
9:00	21PR00194	Estate of Simmons, Phyllis L	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	21PR00232	Estate of Farghaly, Salah Mohamed	At the request of counsel this matter is continued to February 24, 2026 at 9:00 a.m.
9:00	21PR00585	Estate of Harness, Katherine M	The Court will hear from counsel as to the status of filing the petition for final distribution.
9:00	22PR00044	Estate of Herrera, Refugio	The Court will hear from counsel.
9:00	22PR00134	Estate of Wright, Richard Leo	At the request of counsel this matter is continued to December 16, 2025 at 9:00 a.m.
9:00	22PR00451	Estate of White, Annette	At the request of counsel this matter is continued to January 27, 2026 at 9:00 a.m.
9:00	22PR00529	Estate of Branch, Louise D	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	22PR00579	James and Amy Wells Revocable Trust of 2008	Respondent's Objections to Evidence are overruled. The Court finds that there has been no showing of ongoing and willful disobedience of a Court's discovery order nor blatant and ongoing abuse of the discovery process that rises to the level of discovery abuse to support terminating sanctions. As such, terminating sanctions are not warranted on this record. <i>See, Liberty Mutual Fire Ins. Co. v. LcL Administrators, Inc.</i> (2008) 163 Cal.App.4th 1093. Respondent's request for

			further monetary sanctions is granted and the Court awards sanctions to against Petitioner in the sum of \$5,280.95. Sanctions are to be paid within 30 days' notice of this order. Respondent shall submit a revised form of order consistent with this ruling within two weeks.
9:00	22PR00592	Estate of Casler, Paul Allen	The Court will hear from counsel as to status of filing the petition for final distribution.
9:00	23PR00039	Estate of Cook, David Wallace	At the request of counsel this matter is continued to March 3, 2026 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	23PR00067	Estate of Myers, Roma Lucille	At the request of counsel this matter is continued to January 27, 2026 at 9:00 a.m.
9:00	23PR00092	Maguire Trust as Amended dated July 22, 2008	The Court will hear from counsel as to the status of settlement.
9:00	23PR00252	Estate of Wilson, Florence Alma	The Court will hear from counsel as to status of filing the petition for final distribution.
9:00	23PR00622	Estate of Rendina, Kristina Lee	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.
9:00	24PR00169	Estate of Lucas, Ruth Ann	The Petition for Court Relief to Remedy Administrative Misconduct, Enforce Beneficiary Rights, and Preserve Estate Integrity seeks various forms of unauthorized relief, including sanctions against the Administrator, her spouse, and her counsel; orders for depositions; enforcement of alleged ADA rights; and property recovery orders. The Court finds that there has been no authority presented by the Petitioner to support such relief and the Petition is denied. In regard to the Petition for Court Order to Release Medical and Pharmaceutical Records of Decedent, the Administrator is correct that as a beneficiary of a deceased patient, Petitioner has a direct statutory right to request and obtain the requested records from the providers without Court involvement under Health & Safety Code Sections 123105(e) and 123110, and to require the Administrator to obtain such records at the expense of the Estate would not be in the best interest of the Estate or its beneficiaries. The Petition is denied. The Court will hear from counsel as to the status of filing the final distribution petition
9:00	24PR00228	Dotty M Marshall Trust, Dated January 14, 2009 as Amended by	At the request of counsel this matter is continued to December 2, 2025 at 9:00 a.m.

		the First Amendment of Trust, Dated January 24, 2012	
9:00	24PR00316	Estate of Cooper, Timothy	The Waiver of Account and Report of Administrator and Petition for Final Distribution is settled and approved and the matter is set for a final discharge hearing on February 24, 2026 at 9:00 a.m. The Court will sign the form of order submitted by the Administrator.
9:00	24PR00448	Estate of House, Diadre Renee	The First and Final Report and Account is settled and approved, the Review Hearing on October 28, 2025 is vacated, and the matter is set for a final discharge hearing on February 24, 2026 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	25PR00117	In the Matter of: Jordan, Madison L	The Court will hear from counsel regarding the status of filing the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356).
9:00	25PR00121	Estate of Rodrigue, Deciderio	If proof of publication and a bond waiver from William J. Rodriguez is received at or prior t the hearing, the petition will be granted, letters of administration with full authority will issue, bond will be waived, Jane Dolan will be appointed probate referee and a final distribution hearing will be set for August 25, 2026 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the administrator shall file a status update seven (7) days prior to the hearing. Petitioner is to submit a form of order within two weeks.
9:00	25PR00125	In the Matter of: Allen, Jazz	The Court will hear from counsel regarding the status of filing the Acknowledgment of Receipt of Order and Funds for Deposit in Blocked Account (MC-356).
9:00	25PR00174	Estate of Woinoski, Ellen Virginia	The petition is denied without prejudice for failure to file the several mandatory documents Proof of Publication, an Executed Duties and Liabilities, Notice of Hearing, proposed Letters, and a Proposed Form of Order Appointing Executor. Additionally, the petitioner has failed to file an amended petition to address incomplete paragraphs 3.f., 5.a. (as to the identification of whether Decedent died with or without a surviving child), 6, and 7.b.
9:00	25PR00257	The Mark N Wiley Family Living Trust	At the request of counsel this matter is continued to October 28, 2025 at 9:00 a.m.
9:00	25PR00264	2016 Charlotte E. Drew Separate Property Trust	Absent objection, the Petition is granted and the Court will sign the form of order submitted by counsel.

9:00	25PR00308	Estate of Maxwell, Anthony Paul	The petition is granted, letters of administration with full authority shall issue, bond is set at \$10,000.00, Jane Dolan is appointed as probate referee and a final distribution hearing is set for August 25, 2026 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the administrator shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	25PR00311	Estate of Wiley, Mark	At the request of counsel this matter is continued to October 28, 2025 at 9:00 a.m.
9:00	25PR00323	Estate of Robison, Wayne Brinton, Jr.	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for August 25, 2026 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the administrator shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	25PR00326	Estate of Phelan, Thomas Michael	The petition is granted, letters of administration with full authority shall issue, bond is waived, Jane Dolan is appointed as probate referee and a final distribution hearing is set for August 25, 2026 at 9:00 a.m. In the event the administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the administrator shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	25PR00338	Estate of: Boyle, Harry F	The petition is granted and the Court will sign the form of order submitted by counsel.
<u>10:00</u>	PR-23513	*Confidential*	The Court will hear from counsel.
<u>10:15</u>	16PR00103	Limited Conservatorship of: Ponciano, Peyton	Based upon the Court Investigator's report dated August 20, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	18PR00073	Limited Conservatorship of: Morine, Kathryn "Katy"	Based upon the Court Investigator's report dated August 22, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	19PR00183	Conservatorship of Wyatt, Dorine	The Court will hear from counsel as to the status of filing the ex parte petition for final discharge.

10:15	25PR00015	Conservatorship of Hopper, Dean	Based upon the Court Investigator's report dated August 19, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court confirms the one-year review is set for February 24, 2026 at 10:15 with the court investigator's information sheet and the first accounting due by January 13, 2026. The Court will sign the form of order submitted by counsel.
10:15	25PR00291	Conservatorship of Eisenberg, Susan Ellen	Based upon the Court Investigator's report dated August 25, 2025 and Dr. Lynn Pappas' Capacity Declaration dated June 16, 2025, which the Court has read and considered, the conservatorship is necessary and appropriate and the petition is granted. Fees are deferred. The court investigator's information sheet is due by January 13, 2026 with a six-month review hearing on February 24, 2026 at 10:15 a.m. A one-year review is set for August 25, 2026 at 10:15 a.m. with the court investigator's information sheet due by July 14, 2026.
10:15	PR-33286	Limited Conservatorship of Sherman, Frederick W, IV	Based upon the Court Investigator's report dated August 21, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will prepare the form of order.
10:15	PR-33715	Limited Conservatorship of Grattan, Nancy Joan	Based upon the Court Investigator's report dated August 22, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-35498	Limited Conservatorship of Jeffords, Sherly L	Based upon the Court Investigator's report dated August 21, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	PR-35702	Limited Conservatorship of Ott, Jessica Leann	Based upon the Court Investigator's report dated August 12, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will prepare the form of order.
10:15	PR-36580	Limited Conservatorship of Rabut, Alice Joy	Based upon the Court Investigator's report dated August 22, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will prepare the form of order.

10:15	PR-37910	Limited Conservatorship of Horton, Jeffrey Mark	Based upon the Court Investigator's report dated August 20, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will prepare the form of order.
10:15	PR-39251	Limited Conservatorship of Ceballos, Linda	Based upon the Court Investigator's report dated August 20, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 13, 2027 with a review hearing on August 24, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
<u>10:30</u>	18PR00331	Conservatorship of Castleberry, Agailia	The Fourth and Final Account is settled and approved, all previously deferred fees are waived, and the matter is set for final discharge hearing on February 24, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	20PR00075	Conservatorship of Talbert, Jimmy Wayne	The Court will hear from the Conservator regarding status of filing the final accounting.
10:30	22PR00271	Conservatorship of Herrick, Alexis J	Based upon the Court Investigator's report dated August 21, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Conservatee is not capable of communicating, with or without reasonable accommodation, a desire to participate in the voting process. The Court investigator's information sheet is due by July 14, 2026 with a review hearing on August 25, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	22PR00450	Conservatorship of Sharrock, Laine Victoria	The Court will hear from counsel regarding status of filing the first accounting.
10:30	23PR00599	Guardianship of the Estate of: Alires, Chase Alexander	Based upon the Court Investigator's Report dated August 25, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The Court investigator's information sheet is due by July 14, 2026 with a review hearing on August 25, 2026 at 10:30 a.m. Counsel shall submit a form of order within two weeks.
10:30	25PR00339	Conservatorship of: Drippon, Steven Chase	The Court appoints Denver Latimer to represent the proposed conservatee and the matter is continued to September 20, 2025 at 10:30 a.m. for Mr. Latimer to meet with his client.
10:30	PR-39399	Conservatorship of Scherbert, Timothy L	Based upon the Court Investigator's report dated August 21, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court

			investigator's information sheet is due by July 14, 2026 with a review hearing on August 25, 2026 at 10:30 a.m. The Court will sign the form of order submitted by the conservator.
10:30	PR-41093	Conservatorship of Moser, James	Based upon the Court Investigator's report dated August 19, 2025, which the Court has read and considered, the conservatorship remains necessary and appropriate. Fees are deferred. The Court investigator's information sheet is due by July 14, 2026 with a review hearing on August 25, 2026 at 10:30 a.m. The Court will sign the form of order submitted by counsel.