

Current Probate Tentative Rulings

Time	Case Number	Style	Tentative
<u>9:00</u>	19PR00363	Arthur C Lehmann and Sharon Lehmann Trust	The Petition for Settlement of 2025 and Part of 2026 Account is settled and approved, including the resignation of Sophia Pflum and appointment of Fremont Bank as Successor Co-Trustee. The next accounting shall be filed on or before June 8, 2027 with a hearing date on July 20, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	21PR00262	Estate of Molen, Sherry L	The ex parte application is granted in part and denied in part. The Court declines to admit the February 20, 2012 writing to probate on an ex parte basis or make any finding at this time regarding ownership, distribution, tenancy, or possessory rights. However, the Court orders that the Public Administrator is not to sell, list, liquidate, or evict Stephanie Nicole Coleman from the property located at 4863 Tippie Toe Lane, Forest Ranch, California, without further order of the Court, but such order is made without prejudice to the Public Administrator's ability to preserve, inspect, insure, inventory, appraise, secure, and protect estate property. During the period that this limited order is in effect, Ms. Colman is ordered not to commit waste, damage the property, remove estate property, transfer any claimed interest, bring additional occupants onto the property, or interfere with reasonable property-preservation access by the Public Administrator. The Court specially sets this matter for a Court Trial in relation to the proposed holographic Will dated February 20, 2012 on September 1, 2026 at 1:30 p.m. with a 2.5 hour estimate with a Trial Readiness Conference on August 25, 2026 at 9:00 a.m. Additionally, the Petition for Probate of Will filed by Stephanie Nicole Coleman on June 23, 2026 is denied. Finally the Final Distribution hearing set for October 6, 2026 is continued to December 8, 2026 at 9:00 a.m.
9:00	22PR00451	Estate of White, Annette	The First and Final Account and Report is settled and approved, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	23PR00070	Estate of Isom, Howard	At the request of counsel this matter is continued to July 20, 2027 at 9:00 a.m.
9:00	23PR00224	Estate of Griffith, Vera Rourke	At the request of the administrator this matter is continued to January 19, 2027 at 9:00 a.m.
9:00	23PR00425	Estate of Boeger, Steven Karl	The Court will hear from Administrator Barbara Boeger as to why she should not be removed as personal representative for failure to properly administer the estate.

9:00	23PR00617	Estate of Garrity, Patricia Marian	At the request of counsel the matter is continued to January 19, 2027 at 9:00 a.m.
9:00	24PR00126	Estate of Jelich, Kevin Edward	The First and Final Account and Report is settled and approved, the Review Hearing on October 27, 2026 is vacated, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	24PR00416	Estate of Bruce, Michael Wayne	The First and Final Report of Status of Administration and Waiver of Account and Petition for Settlement Thereof is settled and approved, the Review Hearing on October 20, 2026 is vacated, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	25PR00192	Estate of Bush, Cynthia Susan	The Court will hear from Administrator Stacy R. Neale as to why she should not be removed as personal representative for failure to properly administer the estate.
9:00	25PR00219	Estate of Leddy, Gustav Howard	The Report of Administrator on Waiver of Account and Petition for its Settlement is settled and approved, the Review Hearing on August 8, 2026 is vacated, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. Counsel shall submit a form of order within two weeks.
9:00	25PR00223	Estate of Kauppinen, John H	The Court will hear from Administrator Thomas R. Kauppinen as to the status of filing the petition for final distribution.
9:00	25PR00233	Estate of McGowan, Victoria Frances	The First and Final Report of Administrator, Petition for Final Distribution on Waiver of Accounting is settled and approved, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	25PR00307	Estate of Rodriguez, Soria, Nicacio	At the request of counsel this matter is continued to August 18, 2026 at 9:00 a.m.
9:00	25PR00308	Estate of Maxwell, Anthony Paul	The Waiver of Account and Report of Administrator is settled and approved, the Review Hearing on August 25, 2026 is vacated, and the matter is set for a final discharge hearing on January 19, 2027 at 9:00 a.m. The Court will sign the form of order submitted by counsel.
9:00	26PR00127	Estate of Martin, Joanne	Probate Code §13100 authorizes the successor of a decedent to collect "the decedent's property" by affidavit, provided that the gross value of the decedent's real and personal property does not exceed the applicable statutory threshold and forty days have elapsed since the date of death. The statute is expressly designed to facilitate the transfer of property that belonged to the decedent at the time of death. Here, based upon the information provided by Wells Fargo Bank, N.A., the Court agrees

			that it is not obvious that the balance in the accounts was “money due the decedent” at the time of her death. Specifically, because neither account existed when Decedent died on November 29, 2024. Rather, both accounts were opened after her death by Petitioner pursuant to a Durable Power of Attorney that had no legal effect. As such, the Court concludes that if Petitioner contends that the funds deposited into the accounts at Wells Fargo Bank, N.A., were, in equity, property of the Trust or property that should have been titled in the Trust’s name, Petitioner's proper remedy is a petition under Probate Code §850. The Petition Under Probate Code §13100 to Compel Transfer of Assets and Request for Attorney's Fees Pursuant to Probate Code §13105(b) is denied.
9:00	26PR00147	Estate of Soerensen, Thomas Klaus	The petition is granted, the Will dated April 6, 2021 is admitted to probate, letters testamentary with full authority shall issue, bond is set at \$100,000.00, Jane Dolan is appointed as probate referee and a final distribution hearing is set for July 20, 2027 at 9:00 a.m. In the event the Executor is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the Executor shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
9:00	26PR00252	Estate of: Barry, Shawn Thomas	The petition is granted and the court will sign the form of order submitted by counsel.
9:00	26PR00254	George A Morrisette Living Trust, Dated July 7, 2008	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	26PR00256	Estate of: Conner, Janice L	The Court notes that Attachment 11 does not include the required statement of facts that show that the property was Decedent's primary residence. The Court is inclined to grant the petition if a declaration is received or a statement is made at the time of the hearing by Ms. Henman as an officer of the Court that the real property was the Decedent’s primary residence at the time of death and then the Court will sign the form of order submitted by counsel.
9:00	26PR00259	Estate of Gunderson, Chad Lee	The petition is granted, letters of administration with full authority shall issue, bond is set at \$20,000.00, Jane Dolan is appointed as probate referee, a final distribution hearing is set for July 20, 2027 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the Executor shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.

9:00	26PR00260	Mangrum 2017 Family Trust, Dated December 27, 2017	The petition is granted and the Court will sign the form of order submitted by counsel.
9:00	26PR00271	Paulette B Trujillo Trust	Based upon the Dr. Kazmi's Certification of Incapacity dated February 6, 2025 ⁶ and Dr. Sandhu's Certification of Incapacity dated March 13, 2026, which the Court has read and considered; and Ms. Kimberly Trujillo's assertion that she willing and able to serve as co-trustee of the Paulette B Trujillo Trust with her brother and petitioner Nick Trujillo, the Court removes Paulette B Trujillo as trustee of the Paulette B Trujillo Trust and appoints Nick Trujillo and Kimberly Trujillo as co-trustees to serve without bond. Counsel for petitioner is to submit a form of order consistent with this ruling within two weeks.
9:00	26PR00299	Estate of Ridino, Kenneth Leonard	If proof of publication is received prior to or at the time of hearing the Court will grant the petition, letters of administration with full authority will issue, bond will be waived, Jane Dolan will be appointed as probate referee and a final distribution hearing will be set for July 20, 2027 at 9:00 a.m. In the event the Administrator is unable to file the petition for final distribution seven (7) days prior to the final distribution hearing, the Executor shall file a status update seven (7) days prior to the hearing. The Court will sign the form of order submitted by counsel.
<u>10:00</u>	16MH00118	*Confidential*	The Court will hear from counsel.
10:00	23MH00530	*Confidential*	The Second and Final Account and Report is settled and approved, all previously deferred fees are waived, Braddon Hatch is relieved as counsel of record, and the matter is set for a final discharge hearing on January 19, 2027 at 10:00 a.m. The Court will sign the form of order submitted by counsel.
10:00	24MH00572	*Confidential*	The Court will hear from counsel.
10:00	24MH00573	*Confidential*	The First Account and Report is settled and approved, and the Court will sign the form of order submitted by counsel. However, the proposed Order indicates that "Pursuant to the Order Appointing LPS Conservator signed herein on July 21, 2026, no further accountings are required" however, no such order exists. The next accounting is therefore to be filed no later than June 8, 2027 with a hearing on July 20, 2027 at 10:00 a.m. and the proposed Order will be modified to so indicate.
10:00	24PR00497	*Confidential*	The First Account and Report is settled and approved. The next accounting shall be filed no later than June 8, 2027 with a hearing on July 20, 2027 at 10:00 a.m. The Court will sign the form of order submitted by counsel.
10:00	25MH00180	*Confidential*	At the request of counsel this matter is continued to September 29, 2026 at 10:00 a.m.

10:00	26MH00034	*Confidential*	The Court will hear from counsel.
10:00	26MH00066	*Confidential*	The Court will hear from counsel.
<u>10:15</u>	21PR00021	Conservatorship of Harned, Brenda	The Third and Final Account and Report is settled and approved, all previously deferred fees are waived, Braddon Hatch is relieved as counsel of record, and the matter is set for a final discharge hearing on January 19, 2027 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	23PR00241	Limited Conservatorship of: Dawson, Edward	Based upon the Court Investigator Report dated July 7, 2026, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by June 6, 2028, with a hearing date of July 18, 2028 at 10:15 a.m. The Court will sign the form of order submitted by counsel.
10:15	26PR00108	Conservatorship of: Gradnigo-Holland, Cole Andrew	Based upon the Court Investigator's report dated April 23, 2026, Dr. Denise Abbasi Capacity Declaration dated March 26, 2026 and J. Reid McKellar, Ph.D.'s Psychological Testing Evaluation dated June 23, 2026, which the Court has read and considered, the conservatorship is necessary and appropriate and the petition is granted. Fees are deferred. A one-year review is set for June 20, 2027 at 10:15 a.m. with the Court Investigator Information Sheet due by June 8, 2027. The Court will sign the form of order submitted by the conservator.
10:15	26PR00277	Conservatorship of: Camy, Vincent	The Court is not in receipt of a Capacity Declaration or a Probate Code §1827.5 report from Far Northern Regional Center. The Court will hear from counsel.
10:15	PR-25424	Limited Conservatorship of Jorgensen, Betty Lou	At the request of the court investigator this matter is continued to August 11, 2026 at 10:15 a.m.
10:15	PR-39274	Limited Conservatorship of Montgomery, Kyle	Based upon the Declaration of Deputy Public Guardian Cameron Small dated July 10, 2026, which the Court has read and considered, the court accepts the resignation of Carmen Tarrant as conservator and appoints the Public Guardian as successor conservator. Fees are deferred. The Court will hear from the parties as to the status of visits with Julie Tarrant. The Court Investigator's Information Sheet is due by June 8, 2027 with a review hearing on July 20, 2027 at 10:15 a.m. All other dates are vacated. The Court will sign the form of order submitted by counsel.
<u>10:30</u>	18PR00098	Conservatorship of Johnsen, Sandra Lee	The Court is in receipt of the Notice of Conservatee's Death. The conservatorship is terminated by operation of law. The Order to Show Cause issued to Patricia Wood Elkerton is hereby vacated. No appearances are necessary.

10:30	21PR00109	Conservatorship of: Pollard, Kelly	Based upon the Court Investigator Report dated June 29, 2026, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by June 8, 2027, with a hearing date of July 20, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00184	Conservatorship of: Magine, Korin Alyssa	Based upon the Court Investigator Report dated July 7, 2026, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by June 8, 2027, with a hearing date of July 20, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	24PR00185	Conservatorship of: Geddes, Max Issac	Based upon the Court Investigator Report dated July 7, 2026, which the Court has read and considered, the conservatorship remains necessary and appropriate and shall continue. Fees are deferred. The next Court Investigator Information Sheet shall be filed by June 8, 2027, with a hearing date of July 20, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	25PR00440	Conservatorship of Lewis, Carol	The Court will hear from Brian John Jolley as to the status of filing the final account.
10:30	PR-30041	Conservatorship of Driscoll, Patricia	The Fourteenth and Final Account and Report is settled and approved, previously deferred fees totaling \$2,700 are to be paid within 30 days, Braddon Hatch is relieved as counsel of record, and the matter is set for a final discharge hearing on January 19, 2027 at 10:30 a.m. The Court will sign the form of order submitted by counsel.
10:30	PR-39437	Conservatorship of Shaw, Chelsea	The Court will hear from counsel as to whether the matter has been accepted by Shasta County.